

STUDY THE 2023 CFA® PROGRAM!

BECOME YOUR VISION: A CHARTERED FINANCIAL ANALYST® CHARTERHOLDER



/// Study Options | Fees | Timetables ///

SANDTON (RIVONIA) CAMPUS & ONLINE



OTHER CAMPUSES:
SANDTON RIVONIA | PRETORIA | PARKTOWN

 WhatsApp: 063 180 7412 | Email: enquiries@charterquest.co.za
Tel: 0861 131 137

Classes for the CFA® Program Exam: At the Sandton (Rivonia) Campus

CAMPUS ADDRESS

CharterQuest House
1 Mellis Road, Mellis Court
Rivonia. SANDTON
Tel: +27 11 234 9223
WhatsApp line: 063 180 7412
Email: enquiries@charterquest.co.za



Facilities:



Accessible
Location
with FREE WIFI



Secure &
Free Parking



Modern
Classroom
Facilities



Computer Lab
with
Internet connectivity

*CFA Institute does not endorse, promote or warrant the accuracy or quality of CharterQuest Professional Education Institute.
CFA® and Chartered Financial Analyst® are registered trademarks owned by CFA Institute.*

What/Why CFA® Charter & How Can We Help?

"Administered by the US-based CFA Institute, the Chartered Financial Analyst® (CFA®) Program is a graduate-level and globally recognised program for investment specialists. The resulting professional credential/designation assures clients, employers, and colleagues that you as a charterholder, have mastered a rigorous finance and investment management curriculum; further that you are committed to the highest ethical standards in the profession. It is indeed, the most sought-after qualification by South African employers in the corporate finance and investments space.

Program Structure & Syllabus:

The CFA® Program is structured into 3 challenging levels:

- Level I (knowledge and understanding of investment tools and techniques);
- Level II (application of investment tools and techniques to asset valuation)&
- Level III (synthesis and evaluation of investment tools and techniques in the context of portfolio management and wealth planning).

The above 3 levels are underpinned by a network of progressively challenging Learning Outcome Statements (LOSs), founded on 10 syllabus topic areas:

1. Ethics & Professional Standards;
2. Quantitative Methods;
3. Economics;
4. Financial Statement Analysis;
5. Corporate Finance;
6. Equity Investments;
7. Fixed Income;
8. Derivatives;
9. Alternative Investments; and
10. Portfolio Management and Wealth Planning.



D. Valentine Nti
Founding Chief Executive

Exam Format & Schedules:

All CFA® Exams are computer-based, under the following scheduling windows:

For Level I: 4 times a year: February, May, August and November;

For Level II: 3 times a year: May, August/September, and November 2023, and

For Level III: Twice a year: February and August/September.

Level I exams will be 4 hours and 30 minutes, split into two 2.25 hour sessions. **Level II and III** will be 4 hours and 24 minutes, split into two equal sessions of 2 hours and 12 minutes, with an optional break in-between.

Exemptions & Eligibility:

Irrespective of your prior qualification and/or experience, you cannot apply for exemption from any Level of the CFA® Program. To be eligible to start at Level I, you must either:

- Hold a bachelor's (or equivalent) degree, or
- Be in the final year of your bachelor's (or equivalent) degree, and/or
- Have four years of work experience (not necessarily investment related).

Please note: Although four years of work experience which is not necessarily-invested related will grant you eligibility, you will be required to submit three years of relevant work experience before being accorded the CFA Charter. This relevant experience you can gain before, during or after completing all the relevant CFA exams."

Study Options, Packages & Fees

Choose between 3 study packages (Tuition & Exam Preparation Package (TEPP) -Evenings & Weekends; Exam Preparation Only Package (EPOP) -Evenings & Weekends; or Livestream Interactive+ (Online)). You have the flexibility to attend our Full course (comprising of all 5 books/modules -at each level), and/or our exam preparation classes. For example, selecting TEPP will allow you to attend all 50 classes, covering all 5 books/modules (including 4 exam revision practice workshops); or, you can choose to only pay for and attend the scheduled 2-8 classes (including 4 revisions classes) that will be covering exam preparation only. The tables below provide further details of each study package, the indicative benefits and course fees.

Indicative Course Benefits For All Levels (I, II & III)		TEPP Weekends/Evenings	EPOP Weekends/Evenings	Livestream Interactive+
Level I		R 21 200	R 15 000	R 16 800
Level II		R 21 200	R 15 000	R 16 800
Level III		R 21 200	R 15 000	R 16 800
BENEFITS GRID		NEW! Pre-recorded Videos & e-Notes only per level R 9, 500		
<u>1st Time Pass Guarantee</u>		✓	✗	✓
50 Tuition Classes (150 hours) {3 hours per session}		✓	✗	✓
2-8 classes (24 hours) {3 hours per session}		✓	✓	✓
Study Materials Provided				
- STUDY NOTES: Clear, concise study notes (Wiley Books/Notes) & examples that cover every Learning Outcome Statements (LOS), plus questions to check your understanding: PLUS detailed scheme of work.		✓	✗	✓ (e-Books)
- PRACTICE TOOLS 1: Wiley Question Bank (to quiz yourself and build custom exams based on LOS).		✓	✓	✓
- CQ Lecture Videos & Slides accessible via your CQ students portal.		✓	✗	✓
Mock Resources Provided:				
- PRACTICE TOOLS 2: Multiple 3-9 Online Practice Mock Exams (to help you perform on exam day, depending on your performance tracking).		✓	✓	✓
- BONUS: Online access to over 1000 additional exam practice questions.		✓	✓	✓
Additional Benefits				
- PRACTICE TOOLS 3: Wiley Quicksheet -(to help you develop a detailed study plan that shows you how to use your study materials in the most effective way possible).		✓	✓	✓
- The CFA® Program recommended financial calculator (BAII Plus Professional -Texas Instruments)		✓ (Level I Only)	✗	✗
- Instructor-Led Office Hours (Ask questions during an instructor's set office hours)		✓	✗	✓
- Student File - Customised CFA Student File		✓	✗	✗
Download Timetables Online on: https://www.charterquest.co.za/time_table				

*Excluding registration and exam fees -this costs US\$900 - US\$1200, depending on how early you register (you can include this on your quotation or proforma invoice during online enrolment with CharterQuest).

BECOME **YOUR VISION:** **A CHARTERED PROFESSIONAL**



Charter
Quest

Professional
Education
Institute



WITH

- ACCA
- CIMA
- CFA® Charter
- SAICA
- ACT
- IIA
- UNISA

The Association of Chartered Certified Accountants
The Chartered Institute of Management Accountants
CFA Institute
The South African Institute of Chartered Accountants
The Association of Corporate Treasurers
The Institute of Internal Auditors
University of South Africa (CTA)



Professional
Education
Institute

HEAD OFFICE

CHARTERQUEST HOUSE, 1 Mellis Road, Mellis Court
Rivonia -SANDTON, SOUTH AFRICA
Tel: +27 (0) 11 234 9223 or 086 113 1137



WhatsApp: 063 180 7412 | Tel: 0861 131 137

Email: enquiries@charterquest.co.za

www.charterquest.co.za