

STUDY THE 2021 CFA® PROGRAM!

BECOME YOUR VISION: A CHARTERED FINANCIAL ANALYST® CHARTERHOLDER



/// Study Options | Fees | Timetables ///



Classes for the CFA® Program Exam: At the heart of Sandton.

Sandton CBD Campus:

36 Wierda Road (Hunts End Building) Wierda Valley

(10 min walk from Gautrain and behind new Discovery Health Building)

SANDTON

Tel: 0861 131 137

Whats App line: 063 180 7412 Email: enquiries@charterquest.co.za





Facilities:



Accessible Location with FREE WIFI



Secure & Free Parking

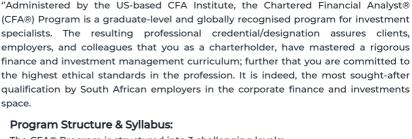


Modern Classroom Facilities



Computer Lab with Internet connectivity





The CFA® Program is structured into 3 challenging levels:

- Level I (knowledge and understanding of investment tools and techniques);
- Level II (application of investment tools and techniques to asset valuation)&
- Level III (synthesis and evaluation of investment tools and techniques in the context of portfolio management and wealth planning).

The above 3 levels are underpinned by a network of progressively challenging Learning Outcome Statements (LOSs), founded on 10 syllabus topic areas:

- (1) Ethics & Professional Standards;
- (2) Quantitative Methods;
- (3) Economics;
- (4) Financial Reporting & Analysis;
- (5) Corporate Finance;
- (6) Equity Investments;
- (7) Fixed Income;
- (8) Derivatives;
- (9) Alternative Investments; and
- (10) Portfolio Management and Wealth Planning.

Exam Format & Schedules:

From 2021, all CFA® Exams will be computer-based, under the following scheduling windows:

For Level I: 4 times a year: February, May, August and November;

For Level II: Twice a year: May and August; and For Level III: Twice a year: May and November.

Level I exams will be 5 hours, split into two 2.25 hour sessions. Level II and II will also be 2.25 hour session (more detail as to number of sessions to follow).

Exemptions & Eligibility:

Irrespective of your prior qualification and/or experience, you cannot apply for exemption from any Level of the CFA® Program. To be eligible to start at Level I, you must either:

- · Hold a bachelor's (or equivalent) degree, or
- Be in the final year of your bachelor's (or equivalent) degree, and/or
- Have four years of work experience (not necessarily investment related).

<u>Please note:</u> Although four years of work experience which is not necessarily-invested related will grant you eligibility, you will be required to submit three years of relevant work experience before being accorded the CFA Charter. This relevant experience you can gain before, during or after completing all the relevant CFA exams."

Study Options, Packages & Fees

Choose between 3 study packages (Tuition & Exam Preparation Package (TEPP) -Evenings or Weekends; Exam Preparation Only Package (EPOP) -Evenings or Weekends; or Livestream Interactive+ (Online)). You have the flexibility to attend our Full course (comprising of all 5 books/modules -at each level), and/or our exam preparation classes. For example, selecting TEPP will allow you to attend all 20 classes (over 20 weeks), covering all 5 books/modules (including 4 exam revision practice workshops); or, you can choose to only pay for and attend the scheduled 2-8 classes (including 4 revisions classes) that will be covering your specific books (modules) of interest. The tables below provide further details of each study package, the indicative benefits and course fees.

Indicative Course Benefits For All Levels (I, II & III) we	TEPP ekends/Evenings	EPOP Weekends/Evening	Livestrean s Interactive
Level I	*R 19 000	R 11 000	R 13 000
Level II	R 19 000	R 11 000	^R 13 000
Level III	R 19 000	R 11 000	^R 13 000
BENEFITS GRID *Get this for as low as <u>817.500</u> if you enrol by 30 Payment Terms: 20% deposit and balance paya		https://www.charterquest.co.	.za/enrolment_book
1st Time Pass Guarantee	v	x	v
20 Face-to-Face Contact Classes (80 hours) {16 Tuition and 4 Revision Classes}	v	x	v
Module by Module: 2-8 classes (Including 4 revision classes)	v	v	v
Study Materials Provided			
STUDY NOTES: Clear, concise study notes (Schwester Notes) & examples that cover every Learning Outcome Statements (LOS), plus questions to check your understanding: PLUS detailed scheme of work.	٧	x	٧
PRACTICE TOOLS 1: Schwester Pro Question Bank (to quiz yourself and build custom exams based on LOS).	٧	٧	٧
_ CQ Lecture Videos & Slides accessible via your CQ students portal.	٧	x	٧
Mock Resources Provided:			
PRACTICE TOOLS 2: Multiple 3-9 Online Practice Mock Exams (to help you perform on exam day, depending on your performance tracking).	٧	٧	٧
BONUS: Online access to over 1000 additional exam practice questions.	٧	٧	٧
Additional Benefits			
PRACTICE TOOLS 3: Schwester Quicksheet -(to help you develop a detailed study plan that shows you how to use your study materials in the most effective way possible).	٧	٧	٧
- The CFA® Program recommended financial calculator (BAII Plus Professional -Texas Instruments)	٧	x	x
Instructor-Led Office Hours (Ask questions during an instructor's set office hours)	٧	x	٧
_ Student File - Customised CFA Student File	٧	x	х

*Excluding registration and exam fees -this costs US\$1000 - US\$1500, depending on how early you register (you can include this on your quotation or pro forma invoice during online enrolment with CharterQuest)











WITH

· ACCA

CIMA

CFA[®] Charter

SAICA

CFA Institute

The South African Institute of Chartered Accountants The Association of Corporate Treasurers

The Association of Chartered Certified Accountants

The Chartered Institute of Management Accountants

• ACT • IIA

The Institute of Internal Auditors

UNISA

University of South Africa (CTA)





CORPORATE OFFICES

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